



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 34 (2026 - 27)

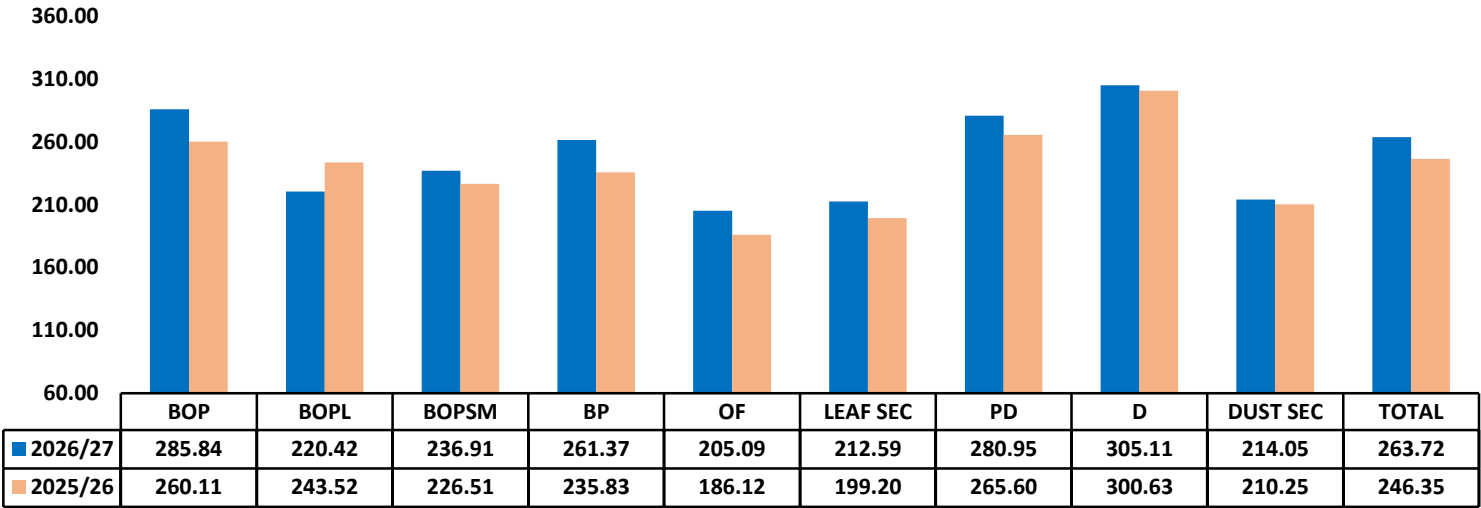
CTC	
Market Report	
• Good demand.	
• All sorts tended easier with some withdrawals being noticed	
•	
Buying Analysis	
• Hindustan Unilever : Operated	Teloijan: Fair Support
• Western India: Active	
• Other local and Internal: Selective	
Orthodox	
Market Report	
• Good demand.	
• Well made Whole Leaf and Brokens sold firm around last levels. Remainder Whole Leaf and Brokers sold irregularly lower following quality.	
• Cleaner Secondaries and leafy fannings sold irregular around last while remainder sold irregularly lower following quality.	
Buying Analysis	
• Middle East : Active	
• CIS: Good Support	
• Hindustan Unilever : Selective	

DUST	
Market Report	
• Good demand.	
• Liquoring Assams tended easier and witnessed withdrawals.	
• Remainder also tended lower.	
Buying Analysis	
• Hindustan Unilever : Active	Teloijan: Good Support
• Western India: Fair Support	
• Other Regional Packeteers : Operated	
Darjeeling	
Market Report	
• Good demand.	
• All sorts sold in line with quality. Brokens and fannings witnessed some resistance.	
• TCPL : Mainstay Hindustan Unilever : Silent Local buyers : Active only on greenish sorts Exports : Fair Enquiry	

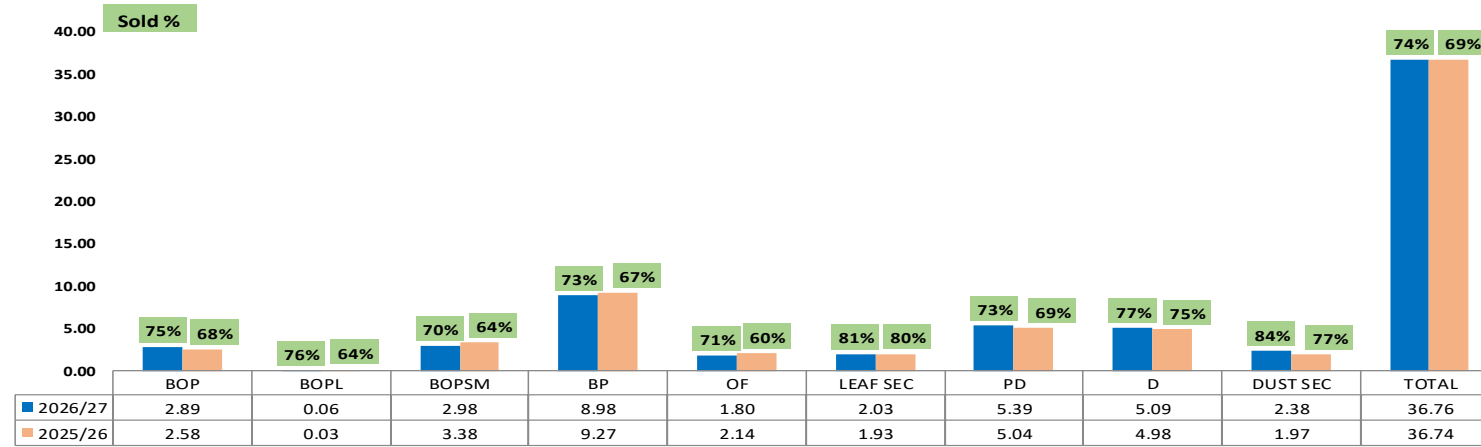
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 34		
	SALE 34	SALE 33	+/-	SALE 34	SALE 33	+/-	2026/27	2025/26	2024/25
CTC LEAF	227.74	242.21	-14.47	223.86	231.15	-7.29	257.66	235.45	267.78
DUST	247.84	252.29	-4.45	227.85	245.92	-18.07	273.28	265.02	278.30
TOTAL	237.18	246.55	-9.37	225.51	237.40	-11.89	263.72	246.35	271.90
ORTHODOX	302.28	302.49	-0.21	301.33	303.05	-1.73	324.95	307.54	305.31
DARJEELING	470.75	512.72	-41.97	454.51	511.64	-57.13	575.78	545.86	488.24
ALL TEAS	261.91	271.35	-9.44	251.98	259.47	-7.49	288.36	270.38	284.20

KOLKATA AUCTION AVERAGES							
SALE		30	31	32	33	34	35
CTC LEAF	2026/27	267.07	261.98	250.10	242.21	227.74	
	2025/26	244.25	239.16	230.74	231.15	223.86	218.49
DUST	2026/27	272.39	264.13	261.02	252.29	247.84	
	2025/26	267.27	260.12	251.63	245.92	227.85	223.95
TOTAL	2026/27	269.28	262.86	254.94	246.55	237.18	
	2025/26	252.80	247.42	238.21	237.40	225.51	220.75
ORTHODOX	2026/27	301.53	305.79	309.18	302.49	302.28	
	2025/26	311.91	316.16	321.42	303.05	301.33	287.87
DARJEELING	2026/27	594.72	627.45	430.40	512.72	470.75	
	2025/26	654.25	549.57	529.38	511.64	454.51	412.58

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 34



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 34



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 34

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	927453.4	441.06	923387.6	423.97	GFBOP	1142079.7	343.91	1318109.1	322.48
TGFOP	2221182.0	390.37	1853755.3	385.66	GBOP	1853146.1	333.16	1759693.8	297.57
GFOP	1459581.6	346.64	1134289.2	348.27	BPS	1048179.3	383.15	836704.0	361.79
FOP	1024768.5	267.75	1281622.7	275.68	GBOP1/FBOP1	1947321.1	208.68	1777242.2	209.54
FBOP	3193535.2	369.07	2588591.6	341.70	BOPF/GOF/FOF	1376654.8	205.90	1344080.2	181.64

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	15,10,835	9,16,979	231.40	39%	13,51,972	8,93,512	247.06	34%	2,13,56,064	1,56,23,702	260.91	27%
FANNINGS	6,49,082	3,01,502	235.23	54%	5,74,834	3,45,339	250.26	40%	70,43,892	48,31,180	266.12	31%
LEAF SEC.	2,18,587	1,68,384	194.39	23%	1,97,626	1,62,508	198.46	18%	25,09,677	20,34,280	212.59	19%
LEAF TOTAL	23,78,503.7	13,86,865.1	227.74	42%	21,24,432.8	14,01,358.7	242.21	34%	3,09,09,632.2	2,24,89,162.8	257.66	27%
DUST	12,97,086	9,93,974	259.58	23%	12,17,314	8,73,957	261.80	28%	1,57,00,605	1,18,96,172	285.10	24%
DUST SEC.	2,66,327	2,33,311	197.83	12%	2,20,942	1,86,484	207.72	16%	28,27,282	23,75,767	214.05	16%
DUST TOTAL	15,63,412.2	12,27,285.2	247.84	21%	14,38,255.8	10,60,440.9	252.29	26%	1,85,27,886.4	1,42,71,938.6	273.28	23%
TOTAL	39,41,915.9	26,14,150.3	237.18	34%	35,62,688.5	24,61,799.5	246.55	31%	4,94,37,518.6	3,67,61,101.4	263.72	26%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,14,057	6,05,412	320.66	15%	8,31,151	7,39,913	323.77	11%	1,02,72,406	88,14,952	349.98	14%
BROKENS	6,46,662	5,48,026	336.32	15%	7,14,788	6,63,105	334.14	7%	96,02,060	86,50,701	357.00	10%
FANNINGS	1,11,434	99,739	190.41	10%	1,25,842	1,14,617	187.98	9%	17,06,096	15,19,722	202.06	11%
SECONDARY	2,03,705	1,75,465	196.19	14%	2,30,021	2,17,809	194.12	5%	28,04,778	25,56,787	203.27	9%
ORTH. TOTAL	16,75,858.1	14,28,643.0	302.28	15%	19,01,802.2	17,35,443.3	302.49	9%	2,43,85,340.2	2,15,42,162.9	324.95	12%

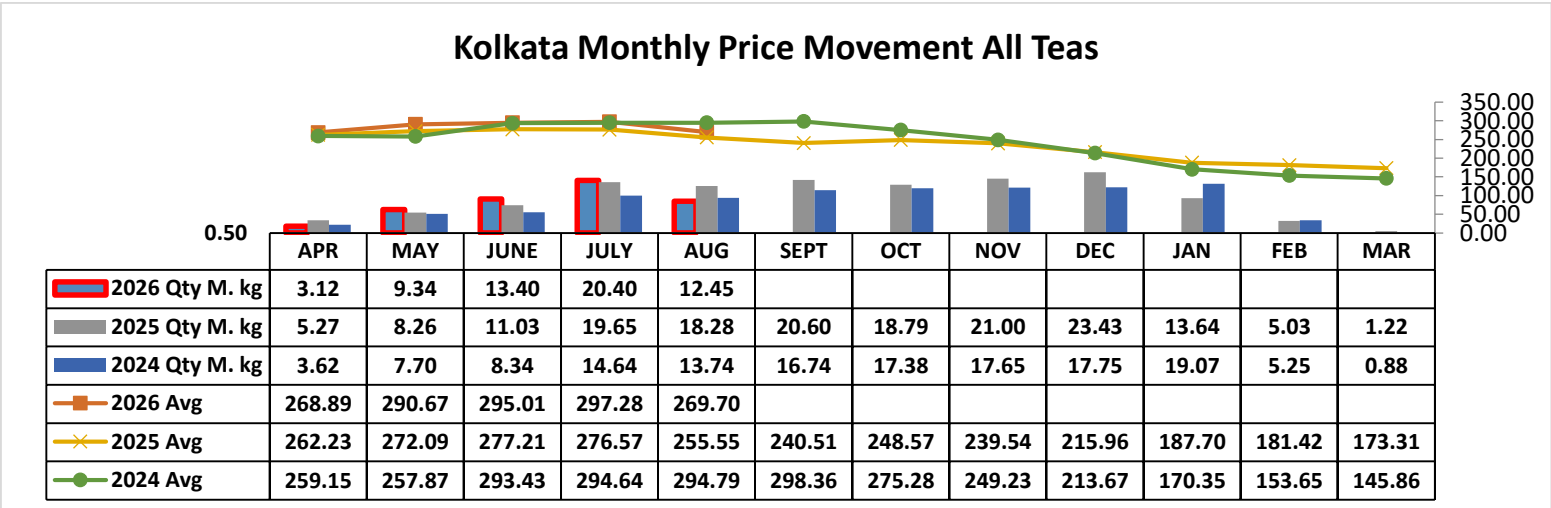
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	42,336	23,489	577.80	45%	40,121	21,883	605.98	45%	4,59,940	2,53,070	745.23	45%
BROKENS	9,998	5,656	239.87	43%	7,115	3,582	277.82	50%	1,48,401	66,645	341.90	55%
FANNINGS	15,073	4,215	184.07	72%	10,668	3,478	167.87	67%	2,03,577	87,947	265.40	57%
DARJ. TOTAL	67,406.8	33,360.4	470.75	51%	57,904.1	28,944.0	512.72	50%	8,11,917.3	4,07,661.5	575.78	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2378503.7	1386865.1	227.74	42%	2124432.8	1401358.7	242.21	34%	30909632.2	22489162.8	257.66	27%
2025-26	2964544.9	1723034.3	223.86	42%	2937107.5	1842697.2	231.15	37%	34617092.7	23193833.8	235.45	33%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1563412.2	1227285.2	247.84	21%	1438255.8	1060440.9	252.29	26%	18527886.4	14271938.6	273.28	23%
2025-26	1983088.7	1222661.5	227.85	38%	2016626.9	1352535.9	245.92	33%	18510571.8	13545765.4	265.02	27%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1675858.1	1428643.0	302.28	15%	1901802.2	1735443.3	302.49	9%	24385340.2	21542162.9	324.95	12%
2025-26	1612276.9	1426489.6	301.33	12%	1627833.2	1432939.0	303.05	12%	23385529.0	20197955.3	307.54	14%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	67406.8	33360.4	470.75	51%	57904.1	28944.0	512.72	50%	811917.3	407661.5	575.78	50%
2025-26	57009.8	37419.3	454.51	34%	51640.9	31963.2	511.64	38%	767321.1	480512.4	545.86	37%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5685180.8	4076153.7	261.91	28%	5522394.8	4226186.8	271.35	23%	74634776.1	58710925.8	288.36	21%
2025-26	6616920.3	4409604.7	251.98	33%	6633208.5	4660135.3	259.47	30%	77280514.6	57418067.0	270.38	26%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2026/27		UP TO SALE 34			2026/27		UP TO SALE 34		
	SALE 34	SALE 33	2026/27	2025/26	2024/25	SALE 34	SALE 33	2026/27	2025/26	2024/25
BELOW 160	18.92	16.14	16.83	24.97	17.38	5.68	6.90	7.06	12.30	12.53
BETWEEN 160.00-179.99	6.96	6.66	5.05	5.47	5.77	3.70	2.39	2.45	3.85	5.09
BETWEEN 180.00-199.99	11.28	6.44	5.53	5.47	5.52	4.77	3.79	3.11	4.77	5.38
BETWEEN 200.00-219.99	10.12	6.95	7.40	6.17	7.12	9.72	8.75	8.36	6.34	6.70
BETWEEN 220.00-239.99	9.05	9.14	6.64	6.16	7.27	10.49	15.56	8.49	5.16	5.60
BETWEEN 240.00-259.99	10.24	10.49	7.12	8.97	7.93	18.35	10.66	7.91	8.59	7.01
BETWEEN 260.00-279.99	11.02	14.20	8.30	9.12	6.39	23.72	19.50	10.44	9.72	6.96
ABOVE 280	22.40	30.00	43.12	33.68	42.62	23.56	32.44	52.18	49.27	50.71

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2026/27		UP TO SALE 34			% OF TEAS SOLD	2026/27		UP TO SALE 34
	SALE 34	SALE 33	2026/27	2025/26	2024/25		SALE 34	SALE 33	2026/27
BELOW 200	14.42	14.35	11.58	10.84	14.71	BELOW 300.00	24.17	17.29	21.28
BETWEEN 200.00-219.99	6.07	7.17	5.87	7.52	3.23	BETWEEN 301.00-400.99	4.60	6.41	8.73
BETWEEN 220.00-239.99	5.82	6.25	5.53	7.86	4.48	BETWEEN 401.00-500.99	13.63	3.37	12.91
BETWEEN 240.00-259.99	4.97	3.99	4.58	6.63	6.11	BETWEEN 501.00-600.99	39.89	40.67	21.53
BETWEEN 260.00-279.99	6.20	6.52	5.11	6.41	6.69	BETWEEN 601.00-700.99	11.82	21.54	9.90
ABOVE 280	62.52	61.72	67.33	60.75	64.78	ABOVE 701.00	5.89	10.72	25.64

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
35	61331	69764	2413	34219	167727	79836	68795	3425	43104	195160	-18505	969	-1012	-8885	-27433
36	86687	69487	1961	37735	195870	78144	73354	2366	43197	197061	8543	-3867	-405	-5462	-1191
37	82319	73716	1628	37892	195555	67475	62114	1960	35026	166575	14844	11602	-332	2866	28980
TOTAL	230337	212967	6002	109846	559152	225455	204263	7751	121327	558796	4882	8704	-1749	-11481	356



CTTA BUYING (ALL TEAS) FOR THE SALE 34											
	CTC LEAF			DUST					TOTAL		
	SALE 34										
OFFER	23,78,503.7		Kgs	OFFER	15,63,412.2		Kgs	OFFER	39,41,915.9		Kgs
SOLD	13,86,865.1		Kgs	SOLD	12,27,285.2		Kgs	SOLD	26,14,150.3		Kgs
SOLD %	58%			SOLD %	79%			SOLD %	66%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	2,12,147.6	247.31	15%	HUL	5,36,308.6	248.83	44%	HUL	7,05,565.7	243.59	27%
Others	1,93,370.2	248.00	14%	W.India	1,73,184.8	262.12	14%	W.India	3,85,332.4	253.96	15%
Local	1,91,587.8	202.05	14%	TCPL	1,52,374.5	248.53	12%	TCPL	3,14,913.3	222.53	12%
N.India	1,78,976.0	240.17	13%	N.India	1,05,335.0	234.66	9%	N.India	2,84,311.0	238.13	11%
HUL	1,69,257.1	226.98	12%	S.India	76,864.0	256.19	6%	Others	2,55,204.0	246.39	10%
TCPL	1,62,538.8	198.16	12%	Others	61,833.8	241.34	5%	Local	2,19,024.3	203.54	8%
Exports	1,06,388.9	219.96	8%	Exports	33,052.0	230.32	3%	Exports	1,39,440.9	222.41	5%
WI.Pack	95,314.4	216.68	7%	WI.Pack	29,517.0	222.62	2%	WI.Pack	1,24,831.4	218.08	5%
NI.Pack	36,772.1	260.68	3%	Local	27,436.5	213.96	2%	S.India	1,10,251.3	243.41	4%
S.India	33,387.3	213.98	2%	Packeteers	17,089.0	225.23	1%	NI.Pack	51,062.1	270.38	2%
Packeteers	7,124.9	325.09	1%	NI.Pack	14,290.0	295.34	1%	Packeteers	24,213.9	254.61	1%
Grand Total	13,86,865.1	227.74	100%	TOTAL	12,27,285.2	247.84	100%	TOTAL	26,14,150.3	237.18	100%

	ORTHODOX			DARJEELING			
	SALE 34						
OFFER	16,75,858.1		Kgs	OFFER	67,406.8		Kgs
SOLD	14,28,643.0		Kgs	SOLD	33,360.4		Kgs
SOLD %	85%			SOLD %	49%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	4,26,386.6	305.75	30%	TCPL	15,555.8	515.12	47%
Middle East	2,82,813.7	289.53	20%	Local	7,206.4	328.19	22%
Local	2,14,889.9	318.93	15%	Others	4,057.6	489.75	12%
Other Exports	1,31,094.3	313.22	9%	Exports	3,742.0	535.46	11%
Domestic☐	1,27,492.6	258.52	9%	W.India	1,015.4	318.04	3%
N.India	88,647.7	299.21	6%	Domestic☐	905.4	792.18	3%
W.India	85,593.2	340.65	6%	C.India	753.2	256.04	2%
HUL	22,240.5	285.15	2%	S.India	124.6	822.00	0%
Exports	21,231.6	352.50	1%				
CIS	14,980.3	251.46	1%				
TCPL	12,286.5	289.75	1%				
S.India	693.1	227.00	0%				
Packeteers	293.0	181.00	0%				
TOTAL	14,28,643.0	302.28	100%	TOTAL	33,360.4	470.75	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 34

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	157996	550.21	162184	520.87
DECKIAJULI	158406	515.11	175963	420.87
GATOONGA	145763	506.10	120788	472.00
SOTAI	36805	500.20	14049	387.83
HATIMARA	161411	474.28	177735	435.59
MOKRUNG	55518	470.64	57628	434.61
HALMARI	254871	460.46	328438	438.88
BEHUBOR	34602	415.62	37281	431.89
SALKATHONI	102274	415.20	156523	409.67
BANAMALIE	89846	402.85	67922	401.03
KAMARBUND	83703	392.31	91269	371.42
DOOMUR DULLUNG	180334	390.80	153977	395.02
DEOHALL	299438	389.81	324559	345.86
HAJUA	158262	388.37	157516	364.48
GHILLIDARY	76203	383.29	69611	354.38
GELAKEY	119305	380.31	120302	367.52
LOHPOHIA	46627	378.41	43355	370.69
KOOMTAI 'B'	713116	377.96	553490	359.30
DEHA	153871	369.51	143589	343.39
DOOLAHAT	187954	366.16	209329	384.84
NIRMALA	36604	366.04	1415	275.25
BORJAN	146810	363.30	168815	371.64
DUFLATING	153213	362.31	145308	361.55
KHARIKATIA	245079	362.10	205777	372.49
DOOMNI	410033	362.04	342078	359.12

* Above 30000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 34

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	336738	344.59	134526	320.65
BINAGURI	616062	334.31	483019	337.52
KARTICK	208466	334.23	210435	352.60
JITI	412690	328.59	368833	316.18
RYDAK	385158	321.19	271108	325.30
HOPE	194041	320.48	180323	312.77
ARYAMAN	83196	320.07	59826	323.03
BHATKAWA	132665	314.55	119608	308.73
KARALAVALLEYROYAL	155992	303.97	140071	308.08
DALGAON	455027	303.59	321743	293.95
DANGUAJHAR	349198	303.31	346925	286.56
MAINAKROYAALE	49938	298.30	57262	300.42
GULMA	474293	297.09	384629	311.07
NEPUCHAPUR	250518	295.51	191398	322.38
MORAGHAT	407018	294.38	307611	302.80
GRASSMOREROYAL	221029	294.14	0	0.00
MAUSOM	91195	294.01	88168	238.17
RHEABARI	262960	293.67	257380	273.51
ZURRANTEE	197373	292.83	179574	288.83
BIJALIMONI	102743	290.58	0	0.00
DIANA (RAMBARI)	183798	288.45	130984	274.24
MECHPARA	205064	288.43	187116	273.22
PAHARGOOMIAH	355492	287.04	314100	303.83
BARADIGHI	351464	286.22	246975	310.29
GAIRKHATA	194381	285.90	197882	283.83

* Above 30000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 34				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DOOMNI	37058	650.01	22583	763.30
DEJOO	240393	412.06	164542	415.04
MOKALBARI EAST	135942	410.38	177749	368.88
HARMUTTY	243200	403.87	203791	408.06
HATTIALLI	283890	392.27	302289	350.37
DIKOM	210742	382.60	241974	359.59
SESSA 'B'	364007	376.47	263917	359.35
DIGULTURRUNG	69217	376.42	0	0.00
NALANI	370316	366.24	371472	316.96
SINGLIJAN	194818	364.89	139602	344.91
MADHUTING	423678	363.95	482309	350.12
BORPATRA	248721	362.92	276862	367.52
NONAIPARA	240510	362.24	182421	347.31
MUTTUCK	238985	358.84	198837	336.23
SEAJULI	208085	357.81	178641	323.61
LANGHARJAN	186769	357.31	246388	343.98
BOKEL	661680	354.82	517719	317.25
SAMDANG	688710	354.53	549445	307.30
KOOMSONG	508967	353.88	516104	339.41
DHELAKHAT	251568	353.87	263941	347.35
METHONI	220067	353.49	188078	343.67
RUNGAGORA 'U'	44743	352.84	0	0.00
ORANGAJULI	243213	351.92	143742	312.16
OAKLANDS	47077	351.87	62177	383.58
PHILLOBARI	324444	346.04	272896	338.85

** Above 30000 Kgs.*

DARJEELING BATTING ORDER Sale 14 to 34

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	5032	1069.78	8238	537.01
SUNGMA	5984	986.79	11052	748.04
CASTLETON	15017	919.89	28237	771.14
MARGARET'S HOPE	26002	915.25	42898	630.53
THURBO	27788	843.05	42572	634.58
BADAMTAM (ORGANIC)	11728	768.77	14309	568.94
GIELLE	22567	705.20	21552	717.79
PUTTABONG	11725	656.01	13880	685.82
BALASUN	6699	629.29	10434	798.26
ORANGE VALLEY	2134	605.50	3678	447.31
TEESTA VALLEY	41427	582.29	27216	739.78
GOPALDHARA	11817	519.58	15243	514.86
NAMRING(UPPER)	24351	489.00	18329	597.42
GLENBURN	37354	486.20	40881	485.07
ROHINI	12787	456.96	19302	468.13
HILLTON	37986	441.33	31622	422.61
UPPER FAGU	36635	415.28	41534	353.56
NAMRING	9600	412.51	7441	479.69
MIM	18557	388.18	21756	475.18
POOBONG	9184	386.99	0	0.00
SNOWVIEW	4599	373.59	2655	391.80
NORTH TUKVAR	4111	309.57	7047	265.46
MISSION HILL	5963	272.43	4450	213.36
SOURENI	2461	189.13	5864	181.84

* Above 2000 Kgs.

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